



## TURBOMECANICA

Bd. Iuliu Maniu Nr. 244 District 6 Zip Code 061126 Bucharest - Romania

Tel .: (+4) 021 434 32 06; (+4) 021 434 07 41 Fax: (+4) 021 434 07 94

**European Unique Identifier (EUID) ROONRC.J40/533/1991**

Commerce Registry Code J40/533/1991

Tax Code RO3156315 Unique Registration Code 3156315

Subscribed share fully paid capital 36,944,247.50 RON

[www.turbomecanica.ro](http://www.turbomecanica.ro); e-mail: [office@turbomecanica.ro](mailto:office@turbomecanica.ro)

---

### CURRENT REPORT

No. 3 of 24.03.2022

The current report in conformity with art 143 of ASF Regulation no. 5/2018

**Reporting date:** 24.03.2022

**Name issuing entity:** TURBOMECANICA SA

**Headquarters:** Bucharest, 244 Iuliu Maniu Blvd., district 6

**Phone no.:** 021 434 32 06 021 434 07 41 facsimile: 021 434 07 94

**Unique Registration Code with the Trade Registry Office:** RO 3156315

**Registration number with the Trade Registry:** J40/533/1991

**LEI Code** 52990005AIXHHACIZH85

**Subscribed and integrally paid in capital:** 36.944.247,50 lei

**Regulated market** where the issued receivables are traded: Bucharest Stock Exchange  
Capital Titles Tier Standard Shares

#### **I. Important events to be reported**

The Board of Directors of the Company TURBOMECANICA SA has adopted the decision on 24.03.2022 whereby it was approved **convening the Ordinary and Extraordinary General Meeting of Shareholders in order to approve** the financial situations for year 2021 and the ancillary issues on 28.04.2022 hours 11.00, respectively 11.30 at the Company's registered offices in Bucharest Bd Iuliu Maniu no 244 District. Also, the Board of Directors hereto approves all the document to be submitted for shareholder's decision and all the draft documents which are to be provided to the shareholders and/or communicated to the regulatory bodies, as follows: current report on the OGMS/EGMS calling, draft power of attorney in Romanian and English language, draft OGMS/EGMS decisions.

The Board of Directors of the Company **TURBOMECANICA S.A.**, with headquarters in Bucharest Bd Iuliu Maniu nr 244 sector 6 incorporated under no J40/533/1991, CUI 3156315, in accordance with the provisions of the Law no 31/1990 as republished with subsequent modification and amendments and of the Law no. 24/2017 , gathered on 24.03.2022 has decided to call on 28.04.2022 hour 11 respectively 11.30 in the Protocol Hall of Turbomecanica SA located in Bucharest Bd Iuliu Maniu no.244 sector 6 **THE ORDINARY and THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS** registered in the shareholders' registry at the end of the day of 15.04.2022.

The ordinary general meeting will have the following agenda:

1. Approval of the financial situation of 2021, of the Board of Directors' Management report for the financial year of 2021 and of the Financial Auditor Report on the financial situations of 2021;
2. Approval of the release of liability of the Board members for the year 2021;
3. Approval of the partial distribution of "other reserves" account for closing the debit balance of the carried forward result.
4. Approval of the income and expenses budget and of the investment plan for year 2022;
5. Presenting the remuneration report as per the conditions provided in art 107 of the Law. No 24/2017;
6. Approval of the Board of Directors' proposal for year 2021 net profit distribution and distribution of dividends related to the fiscal year 2021 ;
7. Approval of the registration date for the purpose of identifying the shareholders for whom the decision of the general meeting of shareholders produces effects, being proposed the date of 26.05.2022;
8. Establishing the date of 25.05.2022 as „ex date", the calendar day from which the shares issued by TURBOMECANICA S.A., object of the Decisions of the ordinary general meeting of Shareholders are to be traded without the rights deriving out of that decision;
9. Establishing the date of 10.06.2022 as payment date i.e. the calendar day on which the dividend distribution related to the shares of TURBOMECANICA S.A., as set under the OGMS decision becomes sure.
10. Empowering the President of the Board of Directors to sign the minutes and the decision of the ordinary general meeting of shareholders and the company's legal counsellor to fulfill the formalities necessary for registering it with the Trade Registry Office and for publishing the decision of the ordinary general meeting of shareholders in the Official Gazette, Part IV.

The extraordinary general meeting will have the following agenda:

1. Approving the extension for a 12 month period i.e. until June 2023 of the credit line granted by Banca Transilvania S.A. Cluj Napoca–Sucursala Militari Bucuresti (currently Bucuresti Vest) under the Credit Agreement no. 186/24.06.2009 and the subsequent Addendums to it;
2. Approving the extension for a 12 month period i.e. until August 2023 of the credit line granted by BRD-GSG-Sucursala Militari under the Credit Agreement no. 103 Bis/28.04.2006 86/24.06.2009 and the subsequent Addendums to it;
3. Approval of the acquisition by the Company of state bonds and corporate bonds for a maximum value of 20,000,000 lei and conclusion for this purpose, with BRD - GSG SA, of a contract for transactions with state bonds and corporate bonds, as well as the power of attorney of the Board administration in order to negotiate and approve the specific terms of this contract.
4. Approval of the power of the Chairman of the Board of Directors to sign on behalf of the company and for it, the contract for transactions with government securities and corporate bonds for a maximum value of 20,000,000 lei, as well as all documents regarding the extension of loans granted by BRD -GSG-Military Branch, respectively Banca Transilvania SA Cluj Napoca - Bucharest Branch (currently Bucuresti Vest);
5. Approval of the termination or modification of any credit agreements concluded by the Company with credit institutions or non-banking financial institutions and conclusion of other credit agreements by the Company with credit institutions or non-banking financial institutions provided that the existing credit ceiling (principal amount borrowed) is maintained as of the date of this decision and the empowerment in this respect of the Board of Directors to negotiate and approve such operations in the best commercial terms for the Company, including but not limited to lifting and / or modification and / or constitution, as the case may be, of the real or personal

guarantees, movable or real estate afferent, the Chairman of the Board of Directors being also empowered to sign any legal acts in this respect in the name and on behalf of the Company.

6. Approval of the registration date for the purpose of identifying the shareholders for whom the decision of the general meeting of shareholders produces effects, being proposed the date of 26.05.2022.

7. Establishing the date of 25.05.2022 as „ex date“, the calendar day from which the shares issued by TURBOMECHANICA S.A., object of the Decisions of the extraordinary general meeting of Shareholders are to be traded without the rights deriving out of that decision;

8. Empowering the President of the Board of Directors to sign the minutes and the decision of the ordinary general meeting of shareholders and the company's legal counsellor to fulfill the formalities necessary for registering it with the Trade Registry Office and for publishing the decision of the extraordinary general meeting of shareholders in the Official Gazette, Part IV.

In case at the first call the legal conditions for the quorum are not being fulfilled, the ordinary and extraordinary general meeting of shareholders shall be again convened for 29.04.2022 hours 11 respectively 11.30 in the same place with the same agenda.

The shareholders registered with the Central Depository as shareholders as of 15.04.2022, which is the reference date of the meetings as per the evidences issued by Central depository SA may participate to the general meeting directly or may be represented at the meeting either by their legal representatives or by other representatives who were granted a special or general power-of-attorney, under the conditions of art. 105 para 19 of Law no. 24/2017 on financial instruments issuers and market operations.

The minimum content of the power-of-attorney is as per art. 201 of ASF Regulation no. 5/2018. The preprinted form of the special power-of-attorney, in Romanian and English language, may be obtained upon request from the company's headquarters or it can be downloaded from the web site <https://turbomecanica.ro/adunarea-general-a-actionarilor/>, starting with the date of 25.03.2022.

The shareholders may grant a general power-of-attorney valid for a period which will not exceed 3 years, allowing its representative to vote in all aspects under debate in the general meetings of shareholders of one or several companies identified in the power-of-attorney, including as regards to dispositive documents, given that the power-of-attorney is granted by the shareholder, as a client, to an agent defined as per the provisions of the Law no 24/2017 on financial instruments issuers and market operations, or to a lawyer.

The shareholders may not be represented in the general meetings of shareholders based on a general power-of-attorney by a person found in a situation of conflict of interests that may occur especially in one of the following cases:

**a)** he/she is a majority shareholder of the company or another entity controlled by the respective shareholder;

**b)** he/she is a member of a body of administration, management or surveillance of the company, of a majority shareholder or an entity controlled as per those provided at letter a);

**c)** he/she is an employee or auditor of the company or of a majority shareholder or an entity controlled as per those provided at letter a);

**d)** he/she is the husband, relative or affinitive up to the fourth degree including of one of the natural persons provided at letters a)-c).

The proxy may not be substituted by another person. If the proxy is a legal entity, it may exercise its mandate by means of any person who is a part of the administration or management body or of its employees.

The deadline for submitting the powers-of-attorney is 21.04.2022, 11 a.m. hours. One signed copy of the power-of-attorney, containing the mention of conformity with the original, signed by the representative (in Romanian or English language) together with a copy of the identity card or the registration certificate of the represented shareholder will be submitted at the company's headquarters in Bucharest, Bd Iuliu Maniu no 244, District 6, or may be sent via e-mail with the extended electronic

signature at the email address [office@turbomecanica.ro](mailto:office@turbomecanica.ro). Certified copies of the powers of attorney are withheld by the Company this being mentioned in the minutes of the shareholders' meeting. The shareholders may empower a credit institution which provides custodian services on the basis of a special power of attorney drafted under ASF Regulation no. 5/2018 and signed by the respective shareholder which shall be delivered together with a statement given on its own responsibility of the custodian institution which was so empowered where it shall be mentioned that:

- i) the credit institutions provides custodian services for the respective shareholder;
- ii) the instructions from the special power of attorney are identical with the instructions received through the SWIFT message received by the credit institutions in order to vote in the name of that shareholder;
- iii) the special power of attorney is signed by the respective shareholder.

The Special Power of attorney and the statement mentioned above shall be submitted at the Company's headquarters from Bucharest, Bd Iuliu Maniu no 244, District 6., in original, signed and if applicable, stamped, or they can be sent by email with extended electronic signature attached at [office@turbomecanica.ro](mailto:office@turbomecanica.ro).

The shareholders registered on the reference date in the shareholders registry have the possibility to vote by correspondence, before the General Meeting of Shareholders, by using the preprinted form of correspondence vote, in Romanian or English language. The preprinted form of correspondence vote signed, in original, or bearing the extended electronic signature, together with a copy of the identity card or the registration certificate of the shareholder, will be sent in original to its headquarters until 21.04.2022, up to 11 a.m. hours. Under the provisions of art 105 para 20 of the Law no 24/2017 in case a shareholder whom has expressed its vote by correspondence participates personally or by proxy in the general meeting, the correspondence vote expressed for that general meeting will be annulled, being considered only the personal or by proxy expressed vote.

Legal entities shareholders shall evidence the legal representative quality by a certificate issued by the trade registry presented in original or certified copy or any other document in original or certified copy issued by the competent authority in the state where the shareholder is duly registered which mentions the quality as legal representative. The documents in this respect shall be issued with maximum 3 months before 25.03.2022.

The documents which attest the quality of legal representative drafted in a foreign language other than English Language shall be accompanied by a translation, by an authorized translator, in Romanian or English language, without other additional formalities.

The documents, materials regarding the agenda, draft decision and the correspondence vote form, available in both English and Romanian languages shall be at the shareholders' disposal to be analyzed and, if the case might be, amended as per the provisions of art 117 para 6 of the Law no 31/1990 starting with 25.03.2022, 10 a.m. hours, at Company's headquarters in Bucharest, Bd Iuliu Maniu no 244, District 6, at Company's secretariat during business days and on the website of the Company <https://turbomecanica.ro/adunarea-general-a-actionarilor/>.

The shareholders holding individually or jointly at least 5% of the social capital has/have the right:

- (i) to insert new items on the agenda of the Extraordinary/Ordinary General Meeting of Shareholders, provided that each item is accompanied by a justification or a draft decision proposed to be adopted by the general meeting; and
- (ii) to submit draft decision for the items included or proposed to be included on the agenda of the general meeting.

These rights may be exercised in writing until 08.04.2022.

The company's shareholders may raise questions, in writing, concerning the items on the agenda, and they must be submitted at the company's headquarters or by email at the email address [zaira.bamberger@turbomecanica.ro](mailto:zaira.bamberger@turbomecanica.ro) together with copies of the documents allowing the identification of the shareholder until 21.04.2022, 11.00 hours.

**Eng. RADU VIEHMANN**

**President of the Board of Directors**