



S.C. TURBOMECHANICA S.A.

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Trade Registry no. J40/533/1991

Fiscal Code RO3156315 Sole Registration Code 3156315

Called-up and fully paid in share capital 36.944.247,50 RON

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**CURRENT REPORT ACCORDING TO THE LAW no. 297 / 2004, ART.
227 AND REGULATIONS OF THE NATIONAL SECURITIES
COMMISSION no. 1/2006
REPORT DATE : 28.04.2015**

S.C.TURBOMECHANICA S.A.

REGISTERED OFFICE : BUCHAREST, IULIU MANIU BLVD. No.244,DISTRICT 6.

TRADE REGISTRY NUMBER AND INCORPORATION DATE: J40/533/1991;

FORM OF OWNERSHIP: MAJORITY PRIVATE;

MAIN ACTIVITY: 3030 MANUFACTURING OF AIRCRAFTS AND SPACESHIPS;

SOLE REGISTRATION CODE: R3156315;

REGULATED MARKET ON WHICH SECURITIES ISSUED ARE TRADED:

BUCHAREST STOCK EXCHANGE;

CALLED-UP AND PAID IN SHARE CAPITAL: 36.944.247,5 LEI.

THE ORDINARY GENERAL MEETING OF SHAREHOLDERS AND THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS written in the Register of Shareholders at the end of the day of 14.04.2015 in accordance with the provisions of the Law no. 31/1990, republished, further amended and supplemented and the Law no. 297/2004, summoned on 28.04.2015, time 11.00, respectively 11.30, in the Protocol Room of S.C. "Turbomecanica" S.A., located in Bucharest, Iuliu Maniu Blvd. No. 244, district 6, THE ORDINARY GENERAL MEETING OF SHAREHOLDERS AND THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS which legally met in the meeting of 28.04.2015 had an attendance of 55,0953 %.

The Ordinary General Meeting of Shareholders had the following agenda:

1. Approval of Management Report of the Managing Board for the fiscal year 2014 and management discharge of the members of the Managing Board for the year 2014;

2. Approval of Financial Auditor's Report on the financial statements for the year 2014;

3. Approval of financial statements for the year 2014;

4. Approval of income and expenses budget of the company for the year 2015.

5. Approval of registration date which serves the identification of shareholders on which reflect the effects of the Resolution of the General Meeting of Shareholders, and proposing the date of 20.05.2015, respectively ex date 19.05.2015.

6. The empowerment of Mrs. Spinka Henriette, member of the Managing Board, to sign the report and the Resolution of the Ordinary General Meeting of Shareholders and the legal counsellor of the company to fulfil the formalities necessary for the registration of the request for mentions with the Registrar of Companies and the publication of the Resolution of the Ordinary General Meeting of Shareholders in the Official Gazette of Romania, Part IV.

All the 6 (six) issues on the agenda were approved as they were presented above.

The main indicators approved for the year 2014 are:

1 Turnover	53.675.358 lei
2 Total incomes	78.804.805 lei
3 Total expenditure	86.626.170 lei
4 Gross loss	7.821.365 lei

The main approved indicators of the income and expenses budget of the company for the year 2015 are:

1 Total incomes	50.528.250 lei
3 Total expenditure	47.624.028 lei
5 Net Profit	2.904.222 lei

Approval of registration date which serves the identification of shareholders on which reflect the effects of the Resolution of the General Meeting of Shareholders, and proposing the date of 20.05.2015, respectively ex date 19.05.2015.

The summons was made by publication of announcement in the Official Gazette of Romania no. 1640 / 27.03.2015 - part A IV – A and in the newspaper Adevarul of 27.03.2015.

The Ordinary General Meeting of Shareholders which legally met in the meeting of 28.04.2015, deliberated on the issues on the agenda and

adopted the Resolution no. 2/28.04.2015, by which it approved all the issues on the agenda, as they were presented above.

The Extraordinary General Meeting of Shareholders had the following agenda:

1. Ratification of Decision of the Managing Board regarding the restructuring of loans contracted from Banca Transilvania S.A. Cluj-Napoca – Militari Branch and their guarantees, as follows:

- the loan in amount of 3.354.274,76 lei, given according to the Loan Agreement no. 40/04.02.2011 and subsequent addenda;

- the loan in amount of 1.674.495,31 lei, acordat conform Contractului de credit nr. 664/21.11.2011 and subsequent addenda;

- the loan in amount of 1.596.475 lei, given according to the Loan Agreement no. 385/02.07.2012 and subsequent addenda;

- the loan in amount of 9.400.000 lei, given according to the Loan Agreement no. 186/24.06.2009 and subsequent addenda;

- the loan in amount of 159.094,89 euro, given according to the Loan Agreement no. 187/24.06.2009 and subsequent addenda;

2. The approval of empowerment of the Chairman of the Managing Board to sign on behalf of the company all the documents regarding the restructured loans given by Banca Transilvania S.A. Cluj-Napoca – Militari Branch, and all the agreements and commitments undertaken.

3. Approval of registration date which serves the identification of shareholders on which reflect the effects of the Resolution of the General Meeting of Shareholders, and proposing the date of 20.05.2015, respectively ex date 19.05.2015.

4. The empowerment of Mrs. Spinka Henriette, member of the Managing Board, to sign the report and the Resolution of the Ordinary General Meeting of Shareholders and the legal counsellor of the company, to fulfil the formalities necessary for registering the request for mentions with the Registrar of Companies and the publication of the Resolution of the Extraordinary General Meeting of Shareholders in the Official Gazette of Romania, Part IV.

All the 4 (four) issues on the agenda were approved as they were presented above.

The approval of registration date which serves the identification of shareholders on which reflect the effects of the Resolution of the General Meeting of Shareholders is established by the general meeting of shareholders, is : 20.05.2014, respectively ex date 19.05.2015.

The summons was made by publication of announcement in the Official Gazette of Romania no. 1640 / 27.03.2015 - part IV and in the newspaper Adevarul of 27.03.2015.

The Extraordinary General Meeting of Shareholders legally founded in the meeting of 28.04.2015, deliberated on the issues written on the agenda and adopted the Resolution no. 3/28.04.2015, by which all the issues on the agenda were approved, as they were presented above.

We enclose the Resolutions of the Ordinary General Meeting of Shareholders no. 2 / 28.04.2015 and of the Extraordinary General Meeting of Shareholders no. 3 / 28.04.2015.

PRESIDENT- GENERAL DIRECTOR

Eng.


VIEHMANN RADU



ECONOMIC COMMERCIAL MANAGER

Ec.

ANGHEL CLAUDIA

