



TURBOMECHANICA

244 Iuliu Maniu Bd. District 6 Postal Code 061126 Bucharest – Romania

Tel.: (+4) 021 434 07 41 Fax: (+4) 021 434 09 21; (+4) 021 434 31 65

Trade Registry Code J40/533/1991

Fiscal Registration Code RO3156315 Sole Registration Code 3156315

Fully Paid Share Capital 36.944.247,50 RON

www.turbomecanica.ro; e-mail: office@turbomecanica.ro

Our Reference: 61 Date: 31/10/2016

CURRENT REPORT ACCORDING TO THE LAW 297/2004 ARTICLE 227 AND CNVM REGULATION NO.1/2006

REPORT NO: DATE : 31 October 2016

COMPANY TURBOMECHANICA S.A.

REGISTERED OFFICE: 244 Iuliu Maniu Blv., District 6, Bucharest ROMANIA.

TRADE REGISTRY NUMBER AND INCORPORATION DATE: J40 /533 /1991 ;

FORM OF OWNERSHIP: Majority private;

MAIN ACTIVITY: 3030 Manufacturing of Aircrafts and Spaceships;

SOLE REGISTRATION CODE: RO3156315;

REGULATED MARKET ON WHICH THE SECURITIES ISSUED ARE TRADED:

Bucharest Stock Exchange;

CALLED-UP AND PAID IN SHARE CAPITAL: 36.944.247,50 RON

SHAREHOLDERS EXTRAORDINARY GENERAL ASSEMBLY registered in the Shareholders' Book at the end of the day of 20.10.2016, in accordance with the provisions of Law no. 31/1990, republished, as amended, and of Law no. 297/2004, convened for 31.10.2016, at 11.00 hours, at the Protocol Hall of "Turbomecanica" S.A., located in Bucharest, Iuliu Maniu Bd. No. 244, district 6, **EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS** legally constituted in the meeting of 31.10.2016 had presence of 58.7566 %.

The Extraordinary General Meeting will have the following agenda:

1. Ratification of the Board's Decision concerning the restructuring of the loan granted by BRD-GSG- Militari branch together with the related commissions, interest and guarantees, according to addendum no. 53/25.05.2015 and no. 54/23.05.2016 to the loan agreement no. 103 Bis/28.04.2006, modified by all subsequent addendums;
2. Ratification of the Board's Decision concerning the restructuring of the loan granted by Banca Transilvania S.A. Cluj Napoca - Militari branch, according to addendum no. 11/186/25.06.2015 and no. 13/186/26.05.2016 to the loan agreement no. 186/24.06.2009, modified by all subsequent addendums;
3. Authorisation of the President of the Board to sign, in the company's name and on its behalf, all and any of the necessary acts, documents and deeds with regards to the

restructuring/extension of the loans granted by BRD-GSG- Militari branch respectively Banca Transilvania S.A. Cluj Napoca - Militari branch

4. The approval of registration date which is used to identify the shareholders affected by the effects of the Shareholders' Extraordinary General Meeting's decision, by proposing to that purpose the date of 16.11.2016, respectively the ex date of 15.11.2016.

5. Authorisation of the President of the Board to sign The Minute and the Decision of the Shareholders' Extraordinary General Meeting and of the company's legal counsel to fulfil the necessary formalities in order to register the deed of undertaking at the Trade Office Register and publishing the Decision of the Shareholders' Extraordinary General Meeting in the Official Monitor, Part IV.

All 5 (five) points of the agenda were approved, as presented above.

Approval of the registration date which serves to identify the shareholders affected by the decision of the Extraordinary General Assembly; is 16.11.2016, namely ex date 15.11.2016.

The meeting was announced in the Official Journal of Romania no. 3459/23.09.2016 - Part A IV and in the Adevarul newspaper of 26.09.2016.

The Shareholders Extraordinary General Assembly legally constituted in the meeting of 31.10.2016 has ruled on the issues introduced on the agenda and has adopted the Decision no. 4/31.10.2016 .

We attach the decisions AGEA no. 4/31.10.2016.

PRESIDENT- GENERAL MANAGER
VIEHMANN RADU



FINANCIAL & COMMERCIAL MANAGER
ANGHEL CLAUDIA



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Decizion no. 4

The shareholders of **TURBOMECHANICA S.A.**, head office in Bucharest, 244 Iuliu Maniu Bvd., 6 th district, Trade Register No. J40/533/1991, C.U.I. (U.I.C.) 3156315,

Gathered on 31.10.2016 with a quorum of 58,7566 % of the total share capital, at the Bucharest head office, on 244 Iuliu Maniu Bvd, 6 th district,

In compliance with the convener to hold the present Extraordinary General Meeting, issued on 23.09.2016 and published in the Official Monitor of Romania, Part IV, no. 3458 of data de 23.09.2016 and in “Adevarul” newspaper of 26.09.2016,

Having met the legal provision stipulated under art. 15 par. (3) from the Articles of Association,

Having analyzed all the items on agenda, in compliance with the notice of the meeting,

We have decided the following:

I. Ratification, by unanimity of votes, of the Board’s Decision concerning the restructuring of the loan granted by BRD-GSG- Militari branch together with the related commissions, interest and guarantees, according to addendum no. 53/25.05.2015 and no. 54/23.05.2016 to the loan agreement no. 103 Bis/28.04.2006, modified by all subsequent addendums;

II. Ratification, by unanimity of votes, of the Board’s Decision concerning the restructuring of the loan granted by Banca Transilvania S.A. Cluj Napoca - Militari branch, according to addendum no. 11/186/25.06.2015 and no. 13/186/26.05.2016 to the loan agreement no. 186/24.06.2009, modified by all subsequent addendums;

III. Approval, by unanimity of votes, of the authorisation of the President of the Board to sign, in the company’s name and on its behalf, all and any of the necessary acts, documents and deeds with regards to the restructuring/extension of the loans granted by BRD-GSG- Militari branch respectively Banca Transilvania S.A. Cluj Napoca - Militari branch;

IV. 16.11.2016 is approved, by unanimity of votes, as the registration date which is used to identify the shareholders affected by the effects of the Shareholders’ Extraordinary General Meeting’s decision and the ex date of 15.11.2016;

V. Approval, by unanimity of votes, of the authorisation of the President of the Board to sign The Minute and the Decision of the Shareholders' Extraordinary General Meeting and of the company's legal counsel to fulfil the necessary formalities in order to register the deed of undertaking at the Trade Office Register and publishing the Decision of the Shareholders' Extraordinary General Meeting in the Official Monitor, Part IV.

BOARD PRESIDENT,
RADU VIEHMANN



SECRETARIES OF SHAREHOLDERS
EXTRAORDINARY GENERAL ASSEMBLY:

- GIUSEPIA PANTAZI
- ION DINCA

